

**PRACTICE FOCUS**

Jonathan M. Pollack is an associate in the firm's Estates and Trusts Practice Group, focusing his practice on tax planning, estate planning, and trust and estate administration for both New Jersey and New York residents. Jonathan works closely with his clients to understand their unique needs and goals, tailoring their estate plans to minimize taxes as well as protect and preserve their assets for future generations. Jonathan prides himself on the relationships that he forms with his clients, advising them when changes in the law could impact them and guiding them on how best to modify their estate plans to address these issues.

Jonathan's estate planning and tax planning practice includes preparing:

- Durable Powers of Attorney
- Advanced Medical Directives
- Last Wills and Testaments
- Revocable Living Trusts
- Intentionally Defective Grantor Trusts (IDGTs)
- Irrevocable Life Insurance Trusts (ILITs)
- Dynasty Trusts
- Asset Management Trusts
- Retirement Asset Conduit Trusts
- Retirement Asset Preservation Trusts
- Credit Shelter and Disclaimer Trusts

Jonathan's estate administration practice includes preparing:

- Preparation of Fiduciary Returns
- Probate and Administration Petitions
- Fiduciary Accountings
- Resolving claims between Fiduciaries and Beneficiaries
- Will Construction Proceedings
- Reformation of Trusts

In addition to being a member of both the New Jersey and New York State Bars, Jonathan is also admitted to practice before the United States Tax Court. He received his B.A. from Binghamton University and earned his Juris Doctorate from the University at Buffalo School of Law, where he participated in the Representation in Mediation Competition and served as associate editor of the Buffalo Environmental Law Journal.

Beyond his legal career, Jonathan is passionate about music and new culinary experiences. He enjoys spending time together with his wife and two young children.

EDUCATION

- University at Buffalo School of Law, J.D.
- Binghamton University, B.A.

ADMISSIONS

- New Jersey
- New York
- United States Tax Court

JONATHAN POLLACK

Attorney, New York
Pronouns: He/His/Him

PRACTICE AREAS

- Estates and Trusts

PROFESSIONAL AFFILIATIONS

- New York State Bar Association (NYSBA)
- New Jersey State Bar Association (NJSBA)