



**RYAN S.  
ALEXANDER**  
Principal Attorney, Los Angeles

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#### PRACTICE AREAS

- Business Law and Transactions
- Mergers and Acquisitions

#### PRACTICE FOCUS

Ryan Alexander is a business lawyer and a principal in Offit Kurman’s Los Angeles office and a member of the firm’s Business Law and Transactions Group. He represents entrepreneurs, family businesses, closely-held companies, and growth and late-stage companies in venture capital and venture debt, commercial financing, material business contracts and exit transactions. His practice covers a broad range of industries for clients in the automotive, consumer goods, energy and health care sectors. Ryan also advises private equity funds in their formation, fundraising efforts, regulatory compliance and investment and divestment transactions.

Ryan also represents a variety of clients in all aspects of day-to-day operations, including corporate governance, executive compensation, sourcing, manufacturing and distribution of products, intellectual property licensing, international trade and government contracts. He works closely with clients to understand their businesses, their corporate and ownership structure and their legal challenges allowing him to provide comprehensive guidance with respect to their business needs. Prior to joining the firm, Ryan served as in-house counsel for a publicly-traded company based in Los Angeles, a tier 1 automotive supplier and manufacturer of premier audio products for professional sound and consumer markets.

#### REPRESENTATIVE MATTERS

- Represented the manufacturer of defense articles to a private-equity backed purchaser.
- Represented the sellers of a health care technology company for \$270 million to a private-equity backed purchaser.
- Represented a publicly-traded U.S. company in the acquisition of a consumer products company.
- Represented an audio technology company in its sale to a publicly-traded company.
- Assisted with the restructuring of the investment structure of multiple portfolio companies on behalf of a Los Angeles-based private equity firm.
- Represented an automotive components supplier with an \$85 million equity financing.
- Represented a manufacturing business in the sale to a foreign buyer.
- Advised several private equity groups and family offices on internal structure and process in purchase transaction of multiple target acquisitions.
- Restructured a large private business in connection with an ownership transition and ongoing control matters.
- Represented a SaaS company in connection with over \$25 million in equity and debt financings and licensing transactions.
- Represented an aviation logistics company in connection with a \$100 million equity financing.
- Represented venture capital funds in various equity investment and related commercial transactions.
- Represents an internet services company in connection with its equity and debt financings, acquisitions and licensing requirements.
- Represented an enterprise SaaS company in its sale to a European software company.
- Represented telecommunications company in its equity, debt and project financings.
- Represented a Texas-based oilfield services company in its sale to a private equity group.
- Represented non-U.S. company in the acquisition of U.S. retail business.
- Have been involved in international transactions including Asia, Europe and South America.
- Represented various borrowers in commercial lending transactions.
- Assisted numerous startup technology companies regarding corporate governance and capital raising.

#### EDUCATION

- University of Illinois Chicago School of Law, J.D.
- Midwestern State University, B.S.

#### ADMISSIONS

- Texas
- Illinois
- California
- U.S. Patent and Trademark Office