



DAVID R. VINES
Principal, Rock Hill Office

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PRACTICE FOCUS

David Vines has been counseling clients with estate, tax and business planning for over 25 years. Mr. Vines' experience ranges from preparing relatively simple estate planning documents such as wills and powers of attorney to planning and implementing more sophisticated strategies involving complex irrevocable trusts and family-owned business entities, and he has lectured to other attorneys and CPAs on these topics. Mr. Vines has assisted his clients with all manner of business succession, asset protection, tax minimization, wealth transfer, and philanthropic goals, as well as with both simple and complex estate and trust administration. Mr. Vines also has extensive experience working with ultra-high net worth families in the Family Office arena, having held leadership positions with Multifamily Offices and served as the CEO of a Single-Family Office. He understands the benefits that families with complex structures and multi-generational wealth can obtain by having well-coordinated advice from all of their professional advisors and enjoys working as part of a team in that setting. Mr. Vines is also a licensed Certified Public Accountant.

EDUCATION

- J.D., University of North Carolina School of Law, With Honors
- B.B.A., Northeast Louisiana University, Cum Laude
- North Carolina Law Review

ADMISSIONS

- North Carolina
- South Carolina
- North Carolina State Bar Board of Legal Specialization, Board Certified Specialist in Estate Planning & Probate Law 2003-2013

PRACTICE AREAS

- Asset Protection Planning
- Business Formation and Governance
- Estate Administration
- Estates and Trusts
- Tax Law

ACTIVITIES

- North Carolina Bar Association, Estate Planning and Fiduciary Law Section (Legislative Committee Member)
- South Carolina Bar; Probate, Estate Planning and Trust Section, Tax Law Section
- Mecklenburg County Bar
- York County Bar Association
- Charlotte Estate Planning Council
- Foundation For The Carolinas Cabinet of Professional Advisors