Offit | Kurman

david.vines@offitkurman.com
803.265.8817 | Fax 803.329.8121
113 East Main Street | Suite 330
Rock Hill , SC 29730

DAVID R. VINES

Principal, Rock Hill Office

PRACTICE AREAS

- Asset Protection Planning
- Business Formation and Governance
- Estate Administration
- Estates and Trusts
- Tax Law

PROFESSIONAL AFFILIATIONS

- North Carolina Bar Association, Estate Planning and Fiduciary Law Section, Legislative Committee Member
- South Carolina Bar; Probate, Estate Planning and Trust Section, Tax Law Section
- Mecklenburg County Bar
- York County Bar Association
- Charlotte Estate Planning Council
- Foundation For The Carolinas Cabinet of Professional Advisors

PRACTICE FOCUS

David Vines has been counseling clients with estate, tax and business planning for over 25 years. David's experience ranges from preparing relatively simple estate planning documents such as wills and powers of attorney to planning and implementing more sophisticated strategies involving complex irrevocable trusts and family-owned business entities, and he has lectured to other attorneys and CPAs on these topics. David has assisted his clients with all manner of business succession, asset protection, tax minimization, wealth transfer and philanthropic goals, as well as with both simple and complex estate and trust administration. He also has extensive experience working with ultra-high net worth families in the Family Office arena, having held leadership positions with Multifamily Offices and served as the CEO of a Single-Family Office. He understands the benefits that families with complex structures and multi-generational wealth can obtain by having well-coordinated advice from all of their professional advisors and enjoys working as part of a team in that setting. Mr. Vines is also a licensed Certified Public Accountant.

EDUCATION

- University of North Carolina School of Law, J.D., With Honors (Staff Member, North Carolina Law Review)
- Northeast Louisiana University, B.B.A., cum laude

ADMISSIONS

- North Carolina
- South Carolina